

**ATURMAJU RESOURCES BERHAD (448934-M)****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2012**

	(UNAUDITED) 30.09.2012 RM'000	(AUDITED) 31.12.2011 RM'000
ASSETS		
Non-Current Asset		
Property, plant and equipment	27,930	30,422
Intangible asset	12,899	16,416
	<u>40,829</u>	<u>46,838</u>
Current Assets		
Inventories	35,616	44,539
Trade receivables	8,068	5,590
Other receivables	4,542	7,110
Deposits for suppliers	5,000	7,000
Derivative assets	-	4
Tax recoverable	95	-
Fixed deposits with licenced banks	3,288	3,291
Cash & bank balances	179	61
	<u>56,788</u>	<u>67,595</u>
TOTAL ASSETS	<u>97,617</u>	<u>114,433</u>
EQUITY AND LIABILITIES		
Share capital	61,100	61,100
Share premium	7,761	7,761
Retained profits	210	3,043
Total Equity	<u>69,071</u>	<u>71,904</u>
Non-Current Liabilities		
Hire purchase payables	38	129
Term loans	5,118	15,700
Deferred tax liabilities	3,760	3,760
	<u>8,916</u>	<u>19,589</u>
Current Liabilities		
Trade payables	2,832	1,947
Other payables	2,309	4,300
Derivative liabilities	87	-
Term loans	14,083	13,866
Amount due to directors	77	2,467
Hire purchase payables	164	349
Tax payable	78	11
	<u>19,630</u>	<u>22,940</u>
Total Liabilities	<u>28,546</u>	<u>42,529</u>
TOTAL EQUITY AND LIABILITIES	<u>97,617</u>	<u>114,433</u>
Net assets per share attributable to owners of parent (sen)	113	118

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2011 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30.09.2012 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30.09.2011 RM'000	CURRENT YEAR TO DATE 30.09.2012 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30.09.2011 RM'000
Revenue	24,376	18,223	54,175	48,805
Cost of sales	(20,745)	(15,226)	(46,563)	(40,218)
Gross profit	3,631	2,997	7,612	8,587
Selling expenses	(972)	(1,168)	(2,638)	(3,182)
Administrative expenses	(966)	(974)	(3,401)	(3,150)
Amortisation of intangible asset	(1,172)	(1,158)	(3,517)	(3,474)
Other operating income	95	625	763	1,336
Profit/(Loss) from operations	616	322	(1,181)	117
Finance costs	(427)	(714)	(1,502)	(2,344)
Profit/(Loss) before taxation	189	(392)	(2,683)	(2,227)
Taxation	(50)	(50)	(150)	(150)
Net profit/(loss) for the financial period, representing total comprehensive income for the financial period	<u>139</u>	<u>(442)</u>	<u>(2,833)</u>	<u>(2,377)</u>
Net profit/(loss) for the financial period attributable to:				
Owners of the parent	<u>139</u>	<u>(442)</u>	<u>(2,833)</u>	<u>(2,377)</u>
Profit/(Loss) per share attributable to owners of the parent:				
Basic EPS (sen)	<u>0.23</u>	<u>(0.72)</u>	<u>(4.64)</u>	<u>(3.89)</u>

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2011 and the accompanying explanatory notes to the quarterly report.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012

	Attributable To Owners Of The Parent			Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Retained Profits RM'000	
At 1 January 2011	61,100	7,761	9,442	78,303
Net loss for the financial period	-	-	(2,377)	(2,377)
At 30 September 2011	<u>61,100</u>	<u>7,761</u>	<u>7,065</u>	<u>75,926</u>
At 1 January 2012	61,100	7,761	3,043	71,904
Net loss for the financial period	-	-	(2,833)	(2,833)
At 30 September 2012	<u>61,100</u>	<u>7,761</u>	<u>210</u>	<u>69,071</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2011 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

	(UNAUDITED)	
	Current Year	Preceding Year
	To Date	Corresponding Period
	30.09.2012	30.09.2011
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(2,683)	(2,227)
Adjustments:-		
Amortisation of intangible asset	3,517	3,475
Depreciation of property, plant and equipment	2,811	3,239
Interest expense	1,502	2,344
Interest income	-	(19)
Unrealised gain/(loss) on derivative financial instrument	(146)	-
Operating profit before working capital changes	5,001	6,812
Changes in working capital:		
Inventories	8,923	2,365
Trade receivables	(2,332)	12,729
Other receivables	2,571	(3,231)
Deposit for supplies	2,000	(4,000)
Trade payables	885	(2,345)
Other payables	(1,904)	3,726
Amount owing to directors	(2,390)	(3,671)
Cash generated from operations	12,754	12,385
Interest paid	(1,502)	(2,344)
Interest received	-	19
Tax paid	(177)	(310)
Net cash from operating activities	11,075	9,750
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(319)	(11)
Net cash from/(used in) investing activities	(319)	(11)
CASH FLOW FROM FINANCING ACTIVITIES		
Decreased in fixed deposit pledged with licenced banks	3	-
Repayments of hire purchase payables	(276)	(287)
Repayments of term loans	(10,365)	(9,547)
Net cash used in financing activities	(10,638)	(9,834)
Net decrease in cash & cash equivalents	118	(95)
Cash & cash equivalents at beginning of the financial period	61	162
Cash & cash equivalents at end of the financial period	179	67
<u>Cash & Cash Equivalents at end of the period comprise the followings:</u>		
Fixed deposits with licenced banks	3,288	3,193
Cash and bank balances	179	67
	3,467	3,260
Less: Fixed deposit pledged with licensed bank	(3,288)	(3,193)
	179	67

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2011 and the accompanying explanatory notes to the quarterly report.